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13 Attorneys for Official Committee of Unsecured Creditors

14 **UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In re:
17 USA COMMERCIAL MORTGAGE COMPANY,
18 Debtor.

19 Case Nos.:
20 BK-S-06-10725-LBR
21 BK-S-06-10726-LBR
22 BK-S-06-10727-LBR
23 BK-S-06-10728-LBR
24 BK-S-06-10729-LBR

25 In re:
26 USA CAPITAL REALTY ADVISORS, LLC,

27 Debtor.
28 JOINTLY ADMINISTERED
29 Chapter 11 Cases

30 In re:
31 USA CAPITAL DIVERSIFIED TRUST DEED
32 FUND, LLC,

33 Debtor.
34 Judge Linda B. Riegle Presiding

35 In re:
36 USA CAPITAL FIRST TRUST DEED FUND,
37 LLC,

38 Debtor.
39 **FOURTH MONTHLY FEE
40 STATEMENT OF SIERRA
41 CONSULTING GROUP, LLC,
42 FINANCIAL ADVISORS TO THE
43 OFFICIAL COMMITTEE OF
44 UNSECURED CREDITORS FOR USA
45 COMMERCIAL MORTGAGE
46 COMPANY**

47 Affects:
48 All Debtors
49 USA Commercial Mortgage Company
50 USA Capital Realty Advisors, LLC
51 USA Capital Diversified Trust Deed Fund, LLC
52 USA Capital First Trust Deed Fund, LLC
53 USA Securities, LLC

54 Sierra Consulting Group, LLC hereby submits its Fourth Monthly Fee Statement
55 (Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of
4 Interim Compensation for services rendered and reimbursement of expenses incurred
5 during the period from October 1, 2006 through October 31, 2006 from USA Commercial
6 Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim
7 compensation in the amount of \$39,044.80 representing 80% of the total fee of \$48,806.00
8 for professional services rendered during the statement period; and (2) interim
9 reimbursement of expenses in the amount of \$1,076.41 representing 100% of the expenses
10 occurred during the statement period.

13
14 Dated: November 22, 2006

15 **LEWIS AND ROCA LLP**

17 By /s/ RC (#006593)

18 Susan M. Freeman, AZ 4199 (pro hac vice)
19 Rob Charles, NV 6593

20 *Attorneys for Official Unsecured Creditors' Committee
for USA Commercial Mortgage Company*

21 COPY of the foregoing e-mailed this 22nd
22 day of November, 2006 to:

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41
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